

3 March 2015

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**SECURE PROPERTY Development & Investment plc**

**(the “Company” or “Secure Property”)**

**Open Offer update and extension**

SECURE PROPERTY Development & Investment plc (AIM:SPDI), the South Eastern European focused property investment company, is pleased to announce that it has to date received indicated demand of at least € 6 million (gross) from Shareholders in relation to the Open Offer announced on 11 February 2015, including the Excess Application Facility.

The Company further announces that it will extend the latest time and date for receipt of completed Application Forms and payment in full under the Open Offer, or settlement of relevant CREST instruction (as appropriate), from 4 March 2015 to 11 March 2015 as set out in the revised timetable below in order to give Shareholders who have not yet applied for Open Offer Shares the opportunity to do so.

- Ends -

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## REVISED TIMETABLE OF PRINCIPLE EVENTS

Latest time for depositing Open Offer Entitlements and Excess CREST Open Offer Entitlements into CREST	3 p.m. on 9 March 2015
Latest time and date for splitting Application Forms (to satisfy bona fide market claims)	3 p.m. on 9 March 2015
Latest time and date for receipt of completed Application Forms and payment in full under the Open Offer or settlement of relevant CREST instruction (as appropriate)	11 a.m on 11 March 2015
Expected time and date of announcement of results of the Open Offer	7 a.m. on 12 March 2015
Admission effective and dealings in the Open Offer Shares expected to commence on AIM	8 a.m. on 16 March 2015
Expected date for crediting of the Open Offer Shares in uncertificated form to CREST stock accounts	8 a.m. on 16 March 2015
Expected date of despatch of share certificates in respect of the Open Offer Shares in certificated form	23 March 2015

## IMPORTANT INFORMATION

This announcement has not been approved by an authorised person within the meaning of the Financial Services and Markets Act 2000 ("FSMA"). Reliance on the information contained in this announcement for the purposes of engaging in any investment activity may expose the investor to a significant risk of losing all of the property or assets invested. Any person who is in any doubt about the investment to which this announcement relates should consult a person duly authorised for the purposes of FSMA who specialises in the acquisition of shares and other securities.

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